

STATE EMPLOYEES' DEFERRED COMPENSATION PLAN ENROLLMENT FORM

Please type or print clearly in ink. Initial any corrections, additions, deletions or changes in pen. Complete all sections.
For more information, call the Deferred Compensation Office at 1-800/442-1300, 1-217/782-7006 or TDD/TTY 1-800/526-0844.

Last Name	First	Middle Initial	Social Security Number	Date of Birth
Street		City	State	Zip Code
Agency or University		Office Phone Number ()	Home Phone Number ()	
Work Address			Payroll Code (5 digits - refer to your pay stub)	

SECTION A: TRANSACTION TYPE ☐ Initial Enrollment ☐ Re-enrollment of a Former Participant

SECTION B: AMOUNT OF DEFERRAL - The minimum deferral is \$10 per pay period or \$20 per month, whichever is greater. Indicate the amount to be deducted from each paycheck in the space below. Deferrals can begin no sooner than the first pay period of the next month. By completing this section and signing this form you are electing to participate in the State Employees' Deferred Compensation Plan and are authorizing the State of Illinois to defer from your total compensation the following from each pay period until your termination, modification or revocation of this amount:

\$_____ per pay period beginning with the ☐ first ☐ second pay period in _____ (mo/yr).

SECTION C: INVESTMENT REQUEST - Select one or a combination in which to invest your deferrals. **The percentages must total 100% and must be in whole numbers with no fractions.** I hereby request that my Deferred Compensation deferrals be invested in the following manner:

These funds are one-step options that make it easy for you to invest for retirement. Simply choose the fund with a target date closest to the year in which you plan to retire and your funds will be managed for you.

T. Rowe Price Retirement Funds:

_____ % Retirement 2055 Fund/TRRNX
_____ % Retirement 2050 Fund/TRRMX
_____ % Retirement 2045 Fund/TRRKX
_____ % Retirement 2040 Fund/TRRDY
_____ % Retirement 2035 Fund/TRRJX
_____ % Retirement 2030 Fund/TRRCX
_____ % Retirement 2025 Fund/ TRRHX
_____ % Retirement 2020 Fund/TRRBX
_____ % Retirement 2015 Fund/TRRGX
_____ % Retirement 2010 Fund/TRRAX
_____ % Retirement 2005 Fund/TRRFX
_____ % Retirement Income Fund/TRRIX

These funds are the options if you want to select your own investment mix.

_____ % Vanguard Prime Money Market Fund Inst. Shares/VMRXX (money market)
_____ % Stable Return Fund (investment contracts)
_____ % Vanguard Total Bond Market Index Fund Inst. Shares/VBMPX (bond index)
_____ % T. Rowe Price Bond Trust I (bonds)
_____ % Fidelity Puritan Fund/FPURX (stocks & bonds)
_____ % Vanguard Institutional Index Fund Inst. Plus Shares/VIIIX (stock index)
_____ % Lord Abbett Large Cap Core Strategy Separate Acct. (large-company stocks)
_____ % LSV Value Equity (large-company stocks)
_____ % Wellington Trust Diversified Growth Portfolio (large-company stocks)
_____ % Columbia Acorn Fund/ACRNK (small-company stocks)
_____ % Ariel Fund (stocks - social restrictions/advisor minority owned)
_____ %
_____ % Invesco International Growth Equity Trust (stocks outside U.S.)
_____ % William Blair International Small Cap Growth Fund/WISIX (stocks outside U.S.)
_____ % Northern ACW ex US Index Fund (stocks outside U.S.)
_____ % Northern S&P 400 Index Fund (mid-sized company stocks)
_____ % Northern Russell 2000 Index Fund (small-company stocks)
_____ % Northern Small Cap Value Fund (small-company stocks)

READ THIS INFORMATION COMPLETELY BEFORE SIGNING

I hereby acknowledge receipt of a copy of the Plan and agree to the terms and conditions. I hereby acknowledge that I have received and read a prospectus for each mutual fund in which I am investing. I understand and acknowledge that all amounts of compensation deferred pursuant to the Plan and all income attributable to such amounts shall be held in one or more custodial accounts for the exclusive purpose of participants and beneficiaries under the Plan. I understand that participation in the Deferred Compensation Plan is a benefit offered by the State of Illinois. In return for this benefit, I and my heirs, successors, and assignees shall hold harmless the State and its employees, officials, agents, assignees, and successors from any liability for all acts in good faith.

SIGNATURE X _____ DATE _____

Send completed form to your Agency Liaison - or send directly to the Department of Central Management Services.

Liaison
Name _____ Agency _____

Date _____ Phone No. _____

Approval of Deferred Compensation Office required before any transaction takes place.

Date _____ By _____

In compliance with the State and Federal Constitution, the Illinois Human Rights Act, the Americans with Disabilities Act and Section 504 of the Federal Rehabilitation Act, the Department of Central Management Services does not discriminate in employment, contracts, or any other activity.